### Review of Systems

<table>
<thead>
<tr>
<th>Symptom</th>
<th>Yes</th>
<th>No</th>
<th>Other</th>
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<tbody>
<tr>
<td>Weight loss</td>
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<tr>
<td>Fever</td>
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<tr>
<td>Chills</td>
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<tr>
<td>Night sweats</td>
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<tr>
<td>Fatigue</td>
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<tr>
<td>Other</td>
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<tr>
<td>Eyes</td>
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<tr>
<td>Skin</td>
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<tr>
<td>Breathlessness</td>
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<td>Other</td>
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<tr>
<td>Ear/Throat</td>
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<tr>
<td>Respiratory</td>
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<tr>
<td>Shortness of breath</td>
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<td>Chest pain</td>
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<td>Hem/lymphatic</td>
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<td>UTIs</td>
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<tr>
<td>Other</td>
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</table>

### Chief Complaint:

**HPI** Brief: 1 - 3 HPI elements*  Extended: 4 HPI elements* or status of 3 problems

*HPI Elements: Location, Quality, Timing, Severity, Duration, Context, Modifying Factors, Associated Signs and Symptoms

### Past Medical, Family and Social History

- PMH
- FH
- SH

### Data Reviewed

#### Problem Focused: Brief HPI, no ROS/PFSH
- EPF: Brief HPI, 1 ROS, no PFSH

#### Detailed: Ext HPI, 2 - 9 ROS, 1/3 PFSH
- Comp: Ext HPI, 10 ROS, 3/3 PFSH

### Data Points

- Review and/or order labs
- Review and/or order x-rays
- Review and/or order medical test (PTTs, EKG, echo, cath)
- Discuss test with MD
- Review any image, tracing, specimen
- Order old records
- Summarize old records

### Physical Exam

#### Constitutional
- Record three vital signs
- Conversant/NAD
- No peripheral edema
- Normal gait and station
- Normal turgor and temperature
- Normal sensory and motor function
- Normal affect
- Normal judgment and insight

#### Musculoskeletal
- RRR, no MRGs
- No peripheral edema
- No digital cyanosis or clubbing
- No rashes, ulcers or lesions
- No sensory deficits
- DTRs intact and symmetrical
- Appropriate affect

#### Psychiatric
- MUSCULOSKELETAL no yes
- GASTROINTESTINAL no yes
- NEUROLOGIC no yes
- PSYCHIATRIC no yes

#### Cardiovascular
- EKG, echo, cath)
- Medical test (PFTs, EKG, echo, cath)
- Review and/or order medical test (PTTs, EKG, echo, cath)
- Discuss test with MD
- Review any image, tracing, specimen
- Order old records
- Summarize old records

### Plan

- Problem Focused = 1 - 5 bullets.
- Expanded Problem Focused = 6 - 11 bullets.
- Comprehensive = 2 bullets from EACH of NINE systems

### MDM

- Conventional = 2 bullets from each of 3 MDM dimensions
- Minimal Risk • Low Risk • Moderate Risk • High Risk

### Signature

- Only 2 out of 3 MDM dimensions required
- Minimal Risk
- Low Risk
- Moderate Risk
- High Risk

### Conclusions

- MDM Prob Pts Data Pts Risk
- SF < 1 1 1 Min
- Low 2 2 Low
- Moderate 3 3 Mod
- High ≥ 4 4 High
- Only 2 out of 3 MDM dimensions required

### New, further w/s is planned

- Further evaluation
- New, no further w/u planned
- New, further w/u is planned

### Conclusion

- Diagnosis
- Treatment
- Follow-up

### Assessment

- Assign problem points on the left.

### Plan

- Medication changes
- Referrals

### Findings

- Physical examination
- Laboratory results

### Signature

- Medical director
- Primary care physician

### Note

- Medical record
- Patient chart
- Medical notes

### Additional Information

- Medical history
- Family history
- Social history