### Chief Complaint:

- **HPI**: Brief: 1 - 3 HPI elements*  
- **Extended**: 4 HPI elements* or status of 3 problems

#### HPI Elements: Location, Quality, Timing, Severity, Duration, Context, Modifying Factors, Associated Signs and Symptoms

**Level of History Documented**

- **Problem Focused**: Brief HPI only
- **Detailed**: Extended HPI and 2 - 9 ROS
- **Comp**: Never needed for these encounters

**Data Reviewed**

<table>
<thead>
<tr>
<th>Data Points</th>
</tr>
</thead>
<tbody>
<tr>
<td>Review and/or order labs</td>
</tr>
<tr>
<td>Review and/or order X-rays</td>
</tr>
<tr>
<td>Review and/or order medical test (PFTs, EKG, echo, cath)</td>
</tr>
<tr>
<td>Discuss test with MD</td>
</tr>
<tr>
<td>Review any image, tracing, specimen</td>
</tr>
<tr>
<td>Order old records</td>
</tr>
<tr>
<td>Summarize old records</td>
</tr>
</tbody>
</table>

#### Assessment (Assign problem points on the left.)

<table>
<thead>
<tr>
<th>4</th>
<th>3</th>
<th>1</th>
<th>1</th>
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#### Plan

<table>
<thead>
<tr>
<th>MDM</th>
<th>Prob Pts</th>
<th>Data Pts</th>
<th>Risk</th>
</tr>
</thead>
<tbody>
<tr>
<td>SF</td>
<td>&lt; 1</td>
<td>1</td>
<td>Min</td>
</tr>
<tr>
<td>Low</td>
<td>2</td>
<td>2</td>
<td>Low</td>
</tr>
<tr>
<td>Mod</td>
<td>3</td>
<td>3</td>
<td>Mod</td>
</tr>
<tr>
<td>High</td>
<td>≥ 4</td>
<td>4</td>
<td>High</td>
</tr>
</tbody>
</table>

Only 2 out of 3 MDM dimensions required

### Signature

- **Minimal Risk**: One self limited problem (e.g., cold, insect bite)
- **Low Risk**: Two self-limited problems  
- **Moderate Risk**: Mild exacerbation of one chronic illness  
- **High Risk**: Severe exacerbation of chronic illness

- **Constitutional**
- **Respiratory**
- **Cardiovascular**
- **Genitourinary**
- **Psychiatric**
- **Gastrointestinal**
- **Skin**

- **Minimal Risk**
- **Low Risk**
- **Moderate Risk**
- **High Risk**

**Established, not controlled**

**Established, stable**

**New, further workup planned**

**New, no further workup planned**

- **Record three vital signs**
- **Conversant/NAD**
- **Neck**
- **RRR, no MRGs**
- **Normal respiratory effort**
- **Normal external genitalia**
- **Normal urethral meatus**
- **No urethral masses/tenderness**
- **No bladder fullness or masses**
- **No vaginal lesions or discharge**
- **Normal anus and peritoneum**
- **No rashes, ulcers or lesions**
- **No hernias**
- **No abdominal soft, with no masses**
- **No hepatosplenomegaly**
- **No umbilicus or massles**

**Physician’s Name**

**Date**